

WHO WE ARE

Capital investment firm that specializes in finding the right solutions for **Founders**, **Families**, and **Management teams** of small to mid-sized businesses.

COMPANY SIZE

- Annual revenue of \$20 million to \$200 million
- Investments from \$5 million to \$50 million

WHAT WE TARGET

- Partnerships with:
 - Founders
 - Families
 - Management teams
 - Independent sponsors
- Multiple growth levers:
 - Industry tailwinds
 - $\circ\,$ Sales growth
 - Margin expansion
 - Capital investment
 - Add-on acquisitions
 - $\circ\,$ Value creation

FUNDING SOURCES

Deploying funds from our

\$70M

Assets Under Management - Family Office

OUR NORTH-STAR

We're passionate about helping good people achieve worthwhile goals

- Determine our partners' goals & form a plan to achieve them
- Create value for all stakeholders where everyone wins
- Build a strong reputation anchored in trust and credibility

MANAGEMENT & INVESTMENT EXPERIENCE 💙

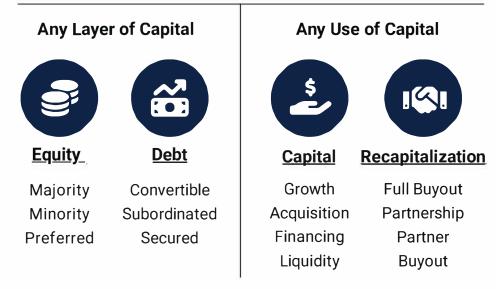
Investment experience:

- \$850M+ Equity Deployed
- 60+ Transactions
- 20+ Portfolio Companies

Our three partners each have:

- 15 to 35 years of Experience
- C-Level (CEO, CFO) Management Roles
- Relevant Investment Roles

TRANSACTION TYPES



Strategic partnership with a

\$100B

Assets Under Management - Wealth Manager

INDUSTRY EXPERIENCE / FOCUS

- Auto & Truck
 Aftermarket
- Automation
- Building Products
- Business Services

- Consumer
- Flow Control
- Food & Beverage
- Industrial Products & Services
- Infrastructure Products & Services
- Life Sciences
- Packaging & Labels

REPRESENTATIVE PRIOR PARTNERSHIPS







Industry: Flow Control Years: 2020-2023



Industry: Truck Aftermarket Years: 2014-2018



AFTERMARKET PERFORMANCE GROUP Industry: Auto Aftermarket Years: 2014-2021



Industry: Industrial Products Years: 2011-2014



Industry: Food & Beverage Years: 2011-2014

INVESTMENT EXPERIENCE



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