

## WHO WE ARE ▼

Investment firm that specializes in finding the right solutions for **Founders, Families, and Management teams** of small and mid-sized businesses.

## OUR NORTH STAR ▼

We're passionate about helping good people achieve worthwhile goals through:

- Determining our partners' goals & form a plan to achieve them
- Creating value for all stakeholders where everyone wins
- Maintaining integrity throughout anchored in trust and credibility

## INDUSTRY EXPERIENCE / FOCUS INVESTMENT AREAS ▼

Niche Manufacturing • Tech-Enabled Services • Value-Added Distribution



Automation Equipment



Flow Control



Aftermarket Products



Industrial & Infrastructure Services



Business Services



Infrastructure & Building Products



Niche Industrial Products



Packaging and Printing

## FUNDING SOURCES ▼

Deploying funds from our

**\$70M**

Assets Under Management -  
Family Office

Strategic partnership with a

**\$100B**

Assets Under Management -  
Wealth Manager

## COMPANY SIZE

- Annual revenue of **\$10 to \$200 million**
- Investments from **\$5 to \$50 million**

## WHAT WE TARGET

- Partnerships with:
  - Founders
  - Families
  - Management Teams
  - Independent Sponsors
- Multiple growth levers:
  - Sales growth
  - Margin expansion
  - Capital investment
  - Industry tailwinds
  - Add-on acquisitions

## INVESTMENT EXPERIENCE

**20+**

Portfolio Companies

**\$1.4B+**

Equity Deployed

**80+**

Transactions

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